

DAKOTAS UNITED METHODIST FOUNDATION

“Gifts, Legacies, Endowments for Ministry”

SPRING

NEWSLETTER

2001

THE BEST OF BOTH WORLDS

Dear Friends:

John Wesley spoke about “making all you can,” “saving all you can” and “giving all you can.”

I am sure that when he said “make all you can” he was thinking of this being done over a long period of time. Just as when he said “save all you can” and “give all you can” he, perhaps, had in mind that this would be over a period of years or perhaps over one’s lifetime. It was not something that would happen in a few years or a very short time frame. It appears that this — making, saving, giving — was



something that was all done simultaneously.

Your Dakotas United Methodist Foundation seeks to follow in this pattern of stewardship. First to accumulate as much as we can through gifts, endowments, bequests, etc., to save or invest as much as we can, and then to give as much as we can in support of the Ministries to which people have directed their gifts. This is not done as separate events but done simultaneously throughout the years. It is not accomplished overnight but is a life-long process. Thus thirty, fifty or a hundred years from now your Foundation will continue to be faithful in raising funds, investing them and giving away the income for the ministry of Christ.



It starts with a little seed (gift—endowment) that as it grows provides fruit annually to others. Year after year it becomes larger and yields more fruit for others. As other seeds (endowments) are established the orchard begins to take shape providing an abundant harvest for others — the Ministries of our annual conference, local churches and the mission of Christ.

The Endowment Program of the Dakotas United Methodist Foundation is an orchard that has been growing over the years, annually providing funds for ministry, investing in such a way as to keep up with inflation and growth to insure a continued harvest for others.

A. Julian Wigen

What is a Charitable Gift Annuity?

A charitable gift annuity is created when a donor makes a gift to a charity in exchange for annuity payments of a fixed amount based on the annuitants life expectancy. The annuity payments are for life and paid quarterly, semi-annually or annually. The donor receives a charitable deduction at the time of the gift and also a portion of the annuity payments received are non-taxable.

If you would like more specific information about making a charitable gift in support of some ministry and also retaining a stream of income, please contact the Foundation office.

Gift Annuity Rates “Single Life”

(Rates based on specific age.)

Age	Rate	Age	Rate
60	6.6%	80	9.2%
65	7.0%	85	10.5%
70	7.5%	90	12.0%
75	8.2%	95	12.0%

Bishop Coyner Endowment

The Dakotas United Methodist Foundation is pleased to announce the establishment of the Bishop Michael J. Coyner Ministerial Education Endowment.

Bishop Coyner has established this endowment with the proceeds of his book entitled “Prairie Wisdom.”

We are also pleased that the people of the Dakotas are being given an opportunity, as a way of saying “Welcome Back” to Bishop Mike and Marsha Coyner, an opportunity to add their gifts and contributions to this most worthy Ministry.

We welcome the Coyner’s back for another four years of leadership. If you would like to say “welcome back” and at the same time give support to this endowment to help our students who will be our future pastoral leaders, you may send your gift directly to the Foundation, marked for the Bishop Coyner Endowment.

“A dead church doesn’t ask for money.”

Clara Bess Eikner

To learn about planned giving opportunities contact your professional advisors or the Dakotas United Methodist Foundation (605-996-6552).

Gifts of any amount may be added to these Group Endowments in support of your favorite Ministry..

AN ENDOWMENT MAY BE THE THING FOR YOU!

Perhaps you should consider a "Named Endowment" to honor someone or support a special ministry.

GROUP ENDOWMENTS

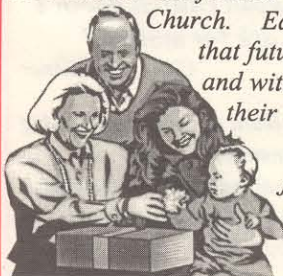
Name	Account Balance 12/31/00	Available Distribution 2001
Dakotas UM Camps	29,738.87	909.14
N. Dak. Camps	9,813.59	277.93
S. Dak. Camps	1,997.29	56.67
Lehr Camp Ground	758.18	23.78
Wesley Acres Camp	1,851.64	24.69
Lake Poinsett Camp	18,592.15	426.08
St. Mountain Ret. Center	9,659.13	233.40
Dakota Wesleyan University	6,723.15	190.88
DWU - Scholarships	2,784.52	60.55
Ministerial Student Aid	5,501.76	140.16
Jenkins Living Center	650.69	18.60
Sunnycrest Village	1,991.38	53.84
Wesley Acres Ret. Res.	1,386.68	36.99
New Church Development	488.86	12.62
Pension Program	8,859.74	215.20
Open Door Comm. Center	635.87	16.19
World Missions	131.56	5.47
National Missions	326.91	10.20
Conference Missions	996.51	21.89
DUMF - Permanent Endow.	23,389.18	2,598.28
DUMF - Operational Endow.	<u>30,563.50</u>	<u>1,002.01</u>
Totals	156,841.16	6,334.57

NAMED ENDOWMENTS

Name	Account Balance 12/31/00	Available Distribution 2001
James & Jeanette Anderson	12,033.97	373.86
Trotter Memorial Endow.	5,655.57	177.92
Williams (MSA) Endow.	29,300.92	927.63
Harris Endow. (2nd MSA)	98,661.08	3,123.37
United Methodist Homes	39,444.32	1,225.41
M. & L. Gordon Endowment	104,758.39	3,326.68
Neff Memorial Endowment	11,444.67	355.49
E. & M. Cotton Mem. Endow.	21,862.52	32.32
E. & M. West Endowment	3,425.08	102.07
R. & L. Cushing Endowment	2,443.64	22.72
Coe Frankhauser Endow.	735.28	500.00
Marvel Blake (10yr)	3,520.96	109.42
Marvel Blake (5yr)	3,568.99	110.83
Susella Gullion Endowment	31,546.32	967.80
Mamie Johnson Endowment	9,110.78	284.56
F. & E. Whitney Endowment	28,063.58	838.61
Ough Memorial Endowment	29,423.88	919.10
H. & E. Wagar Endowment	15,212.31	473.78
W. & B. Testerman Endow.	5,370.63	131.79
Vernon Slack Endowment	5,490.61	170.59
J. & N. Peltier Endowment	15,968.19	497.45
H. & C. Warner Endowment	41,537.60	1,290.32
D. Leach Camp Endowment	12,613.63	237.07
G. & E. Rollins Endowment	49,982.19	(monthly)
Erma A. House	102,161.19	1,675.12
F. Traver Scholarship Endow.	1,783.40	500.00
M. & A. Stoltenow Endow.	9,601.37	302.73
Wendlandt-Seminary Edu.	139,351.71	1,549.31
Wendlandt-Pension Program	111,481.11	1,239.18
Wendlandt - ND Camp Facilities	27,870.75	309.93
Wendlandt - ND Missionaries	139,351.71	1,549.31
Wendlandt - InterMtn Child. Home	69,675.74	774.53
Wendlandt - UM Youthville, Inc.	<u>69,675.74</u>	<u>774.53</u>
Totals	1,255,499.81	24,873.43

You can CREATE A LEGACY

by leaving a bequest or establishing an endowment with the Foundation to benefit a Ministry of the Dakotas Conference or perhaps your Local Church. Each endowment ensures that future generations will hear and witness the love of Christ in their lives.



For information call Dr. A. Julian Wigen (605) 996-6552



The 2000
Stock Market
roller coaster
ride.

ENDOWMENT DISTRIBUTIONS

The listing of "Group" and "Named" endowments to the left is provided so that you might see that your Dakotas United Methodist Foundation is providing a wonderful harvest for the Ministries of the Church.

The Stock Market last year was on the negative side for most investors. The Foundation's earnings were also effected, but held on the positive side for modest amounts available for distribution in 2001.

The Foundation's investment policy and strategy is for the long term and thus the Board is confident that this approach will yield benefits to our Ministries over the years.

The Foundation's Balanced Fund (60% stocks, 40% bonds) holds the endowment funds and has averaged 10.74% over the past five years. It's closely watched by the Foundation's Finance and Investment Committee and the investment strategy and manager are continually reviewed.

GOOD NEWS!

The good news is that during year 2000 approximately \$134,600 was added to the Group Endowments and \$743,400 was added to the Named Endowments of our Dakotas United Methodist Foundation and gifts through Gift Annuities in the amount of \$45,000 were received. These are significant figures because it means that as we move into the future the Foundation will be able to provide greater support to the Ministries of the Church.

We also want to welcome the five new investment accounts from Local Churches totaling approximately \$72,195 bringing our total investments for accounts from Local Churches and Conference Agencies to approximately \$2,024,342. Thanks to everyone for making all this possible.

IN REMEMBRANCE OF

A memorial gift in remembrance of a loved one is a fitting way to recognize the contributions of others in our lives. The Foundation provides this opportunity for you to say thanks for what someone has meant to you.

In Memory of:

Virginia Collitt
Mrs. Lea Post
Elmer Gums
Rev. Henry Hottman
Helen Kruckenberg
Helen Kruckenberg
Helen Kruckenberg
Rev. Clarence Ketterling
Rev. Darrel Leach
Helen Kruckenberg
Rev. Earl Lewis
John B. Stine
Rev. Charles McDowell
Helen Kruckenberg
Rev. Earl Lewis
Jessie & Jesse Vincent
Rev. Earl Lewis
Rev. Earl Lewis
Rev. Henry Hottman
Robert Persons
Rev. Earl Lewis
Rev. Jerry Wickre
Luke Koistinen
Rev. Kenneth Eastin
Gladys Muxen
Cliff Worner
Rev. Gerald Hill
Rev. Kenneth Eastin
Rev. Kenneth Eastin
Marge DeVries
Rev. Kenneth Eastin
Rev. Gerald Hill
Rev. Gerald Hill
Rev. Gerald Hill
William Ruediger
Dr. Verlon Vallery
Geraldine Frankenstein
Marge DeVries
Bernice Fercho Benson
Bergit Hinkle
Robert R. Hare Jr.
Rev. Ken Eastin
Clifford Worner
Donald Ollman
Rev. Henry Hottman
Marge DeVries
Honor of Evelyn Whitney
& memory of Frank
Marge DeVries
Earl Ruden
Merrill Rix
Douglas H. Flittie

Given By:

Rev. Sam & Eilene Graf
Rev. Norm Neumann
Rev/Mrs. Dick Unkenholz
Robert & Mytle Putnam
Sam & Eilene Graf
Erv & Velma Rudolph
Freda Schaeffer
Freda Schaeffer
Rodney & Doris Gist
Julian & Lois Wigen
Julian & Lois Wigen
Larry Stine
Revs. Cecil & Janet Miller
Revs. Cecil & Janet Miller
Revs. Cecil & Janet Miller
Velma Vincent
Roger & Arlue Thomas
Roger & Arlue Thomas
Mrs. Ruth Hottman
Judy Christianson
Keith & Betty Taylor
Dakota Sound Systems, Inc.
Richard & Sonja Gourley
Rev. Genie Butler
Duane Muxen
Pauline Worner
Dick & Pat Unkenholz
Revs. Cecil & Janet Miller
Rev. Norm Neumann
Dick & Pat Unkenholz
Mrs. Elizabeth Eastin
Revs. Cecil & Janet Miller
Mrs. Diana Hill
Norm Neumann
Rick & Mary Krueger
Mrs. Kay Vallery
Levi Frankenstein
The Cabinet
Norm Neumann
Emory Hinkle
Mrs. Elizabeth Hare
Dolores Elzinc
Pauline Worner
Norm Neumann
Julian & Lois Wigen
Julian & Lois Wigen

John & Connie Howard
Gordon & Jeanne Higgins
Reta Washnok
Clara Rix
Betty Flittie

Purpose:

Pensions
ND Camp Endowment
Open Door Comm. Ctr.
Undesignated
Pensions
Pensions
Pensions
Darrel Leach Endowment
Operational Endowment
Operational Endowment
Operational Endowment
Pensions
Pensions
Pensions
Undesignated
DWU Scholarships
Operational Endowment
Ministerial Student Aid
Pensions
Undesignated
Storm Mountain Camp
Dakotas UM Camps
Wesley Acres Camp
Undesignated
Undesignated
Wesley Acres Camp
Pensions
ND Camp Endowment
Pensions
Undesignated
Pensions
ND Camp Endowment
ND Camp Endowment
Undesignated
Bishop Coyner Min. Endow.
Dakotas UM Camps
Bishop Coyner Min. Endow.
ND Camp Endowment
St. Mtn. Ret. Center
Undesignated
Undesignated
Undesignated
ND Camp Endowment
Operational Endowment
Operational Endowment

F. & E. Whitney Endow.
Undesignated
Undesignated
Undesignated
Undesignated

Clip and Return

To: **Dakotas United Methodist Foundation, P.O. Box 460, Mitchell, SD 57301-0460**

Enclosed is my/our Gift in the amount of

\$ _____.

- Undesignated (to be used where needed).
- Permanent Endowment Fund.
- Operational Endowment Fund.

For: _____
(List Ministry: Camps, DWU, etc.)

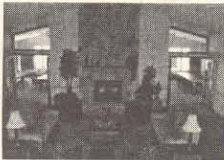
Please send me without cost information on:

- How to include the Church in my will.
- How to make a Charitable Gift and retaining a life income benefit.
- How to establish a "Named Endowment" to benefit a particular United Methodist Ministry.

Name: _____

Address: _____

Phone: _____



LIVING WATERS RETREAT CENTER OPEN!

Congratulations to the Camping Committee on the beautiful and functional Retreat Center at Lake Poinsett Camp. The

Retreat Center is now taking group reservations and will be a vital part of Lake Poinsett Camp's Ministry to United Methodists and others who seek renewal of their faith in this wonderful setting.

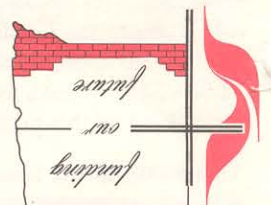
You are invited to help complete this beautiful facility by making contributions to the Camping Committees' appeal to provide the furnishings. Donations and gifts may be sent to the Camping Office in Mitchell.

If you haven't seen this facility, take time this Spring or Summer to check it out. You will be pleased.

**Dakotas
United Methodist Foundation**
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Return Service Requested

Dakotas United Methodist Foundation
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Mitchell, SD 57301-0460



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