



**Dakotas United
Methodist Foundation**

Multiplying Your Gifts for the Kingdom of God

**“Named Endowment”
APPLICATION**

The Board of Directors of the Dakotas United Methodist Foundation has established the following policy regarding Named Endowments. **Named Endowments shall generally be in amounts of \$5,000 or greater. Lesser amounts will be placed in endowments that have been grouped according to type and recognized at the time of donation.**

I/We would like to establish a Named Endowment with an initial principal gift of
 Cash Stock Land Other **in the amount of \$ _____.**

I/We request that the named endowment be entitled: _____

(Example: “Patterson Family Endowment” or “Michael Johnson Endowment” or “Smith Memorial Endowment”)

I/We would like the funds to be used for the following Purpose or Purposes:

Note: The Dakotas United Methodist Foundation retains the right to re-direct the net earnings from any and/or all endowment funds in situations in which the recipient ministry, institution or agency discontinues operation, dissolves, sells, merges or otherwise changes its mission or purpose.

I/We understand that the Dakotas United Methodist Foundation will hold and invest the principal as a permanent endowment and a percentage, as determined by the Dakotas United Methodist Foundation Board of Directors, will annually be made available for the above stated purposes. Further, that such disbursement of funds shall be in accordance with the policies and procedures established by the Dakotas United Methodist Foundation Board of Directors.

Date: _____

Signed: _____

Address: _____

Phone: _____

(H:\...forms\endow.app 2/28/2005)

